

Fill in this information to identify the case:

Debtor name Amarillo Platinum, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEE

Case number (if known) 3:24-bk-02447

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 26, 2024

X /s/ Manoj Patel

Signature of individual signing on behalf of debtor

Manoj Patel

Printed name

Chief Restructuring Officer

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Amarillo Platinum, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEECase number (if known) 3:24-bk-02447☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 5,631,967.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 102,960.65
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 5,734,927.65

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 9,625,787.80
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 682,495.25
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 78,249.31
4. Total liabilities Lines 2 + 3a + 3b	\$ 10,386,532.36

Fill in this information to identify the case:Debtor name Amarillo Platinum, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF TENNESSEECase number (if known) 3:24-bk-02447☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. United CommunityChecking8443\$0.003.2. Wells FargoChecking3920\$0.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. Accounts receivable

Debtor **Amarillo Platinum, LLC**
Name

Case number (If known) **3:24-bk-02447**

11a. 90 days old or less: **82,670.25** - **0.00** = **\$82,670.25**
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **23,421.31** - **23,421.31** = **\$0.00**
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$82,670.25

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software See attached exhibit.	\$0.00		\$20,290.40

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$20,290.40

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No

Department	Item	Quantity	Act.	Value	Subtotal
Laundry Room Inventory					
	Wash Cloths	1892	1586	\$0.06	\$95.16
	Hand Towels	1125	819	\$0.06	\$49.14
	Bath Towels	999	693	\$0.06	\$5.00
	Bath Mats	497	395	\$0.11	\$43.45
	Subtotal:				\$192.75
Linen	Queen Sheets White Fitted	232	152	\$0.42	\$63.84
	King Sheets White Fitted	185	123	\$0.40	\$49.20
	Queen Sheets White Flat	326	246	\$0.32	\$78.72
	King Sheets White Flat	266	123	\$0.24	\$29.52
	Full Sheets Flat (Sofa Bed)	274	0	\$0.28	\$0.00
	Duvet King	92	156	\$0.79	\$123.24
	Duvet Queen	243	163	\$0.80	\$130.40
	Blue Throw King		30	\$1.00	\$30.00
	Blue Throw Queen		34	\$0.99	\$33.66
	Crib Sheets	25	25	\$1.00	\$25.00
	Crib Blankets	0	0	\$1.00	\$0.00
	Back Table Cloths	16	0	\$1.00	\$0.00
	Bed Skirts Queen	74	0	\$1.00	\$0.00
	Bed Skirt King	54	0	\$1.00	\$0.00
	Soft Pillow Cases	999	431	\$0.25	\$107.75
	Firm Pillow Cases		409	\$0.26	\$106.34
	King Mattress Pad	101	39	\$1.00	\$39.00
	Queen Mattress Pad	143	63	\$1.00	\$63.00
	Subtotal:				\$1,265.17
Other	Pillows Soft		48	\$1.00	\$48.00
	Pillows Firm		47	\$1.00	\$47.00
	Drape		0	\$0.00	\$0.00
	Blackout Drapes		0	\$0.00	\$0.00
	Curtains Sheers		0	\$0.00	\$0.00
	Shower Curtains Liner		9	\$0.98	\$8.82
	Pant Hangers	30	30	\$0.09	\$2.70
	Shirt Hangers	40	40	\$0.12	\$4.80

	Small Iron Board Cover	0	0	\$1.11	\$0.00
	Big Iron Board Cover	0	0	\$1.00	\$0.00
	Plastic Large Trash Cans	5	5	\$1.00	\$5.00
	Mop Bucket	3	3	\$1.00	\$3.00
	Vacuums	10	5	\$5.00	\$25.00
	Maid Carts	7	7	\$8.33	\$58.31
	Large Trash Can - Vending	0	0	\$1.00	\$0.00
	Laundry Carts	6	6	\$2.00	\$12.00
	Hair Dryers	9	9	\$2.50	\$22.50
	Landry Scale	0	0	\$5.00	\$0.00
	Desk Chair	0	0	\$5.00	\$0.00
	Dollies	2	2	\$5.00	\$10.00
	Commercial Washer	2	2	\$5.00	\$10.00
	Commercial Dryer	2	2	\$5.00	\$10.00
	Clocks	4	4	\$1.00	\$4.00
	Pictures	0	8	\$1.25	\$10.00
	Subtotal:				\$281.13
Lobby Area	Samsung Flat Screen TV 60" - Breakfast	5	5	\$100.00	\$500.00
	Sofa - Breakfast	1	1	\$5.00	\$5.00
	Lobby Chairs			\$5.00	\$0.00
	Lobby Lamps	0	0	\$2.00	\$0.00
	Lobby Coffee Table	1	1	\$5.00	\$5.00
	Lobby Side Table	0	0	\$5.00	\$0.00
	Lobby Mirror	0	0	\$15.00	\$0.00
	Lobby Luggage Carts	4	4	\$2.00	\$8.00
	Metal Trash Cans	2	2	\$2.00	\$4.00
	Breakfast Trash Cans	2	2	\$2.00	\$4.00
	Breakfast Tables	20	20	\$2.14	\$42.80
	Breakfast Table Chairs	56	56	\$1.79	\$100.24
	Pot Planter	0	0	\$1.11	\$0.00
	Curio Cabinet	0	0	\$5.00	\$0.00
	Wooden Table Lobby	0	0	\$5.00	\$0.00
	Subtotal:				\$669.04

Storage/Maintenance Area					
	Misc Christmas Trees and Holiday Decorations	1	1	\$5.00	\$5.00
	6ft Ladder	1	1	\$3.00	\$3.00
	17FT ^t Ladder	1	1	\$12.00	\$12.00
	5 ft Ladder	0	0	\$3.00	\$0.00
	TV Sharp Broken	0	0	0	\$0.00
	A/C Part Only	4	4	\$1.25	\$5.00
	Shop Vac	2	2	\$5.00	\$10.00
	Carpet Cleaner	2	2	\$15.00	\$30.00
	Beige Trash Can No Logo	13	13	\$1.14	\$14.82
	Beige Trash Can Logo	0	0	\$1.00	\$0.00
	Ice Bucket w/ Lid	0	0	\$1.00	\$0.00
	Ice Trays	0	0	\$1.00	\$0.00
	Magnifying Mirror	0	0	\$3.00	\$0.00
	Spare Clock Radio	0	0	\$1.00	\$0.00
	Spare Floor Lamps w/Shade	0	0	\$5.00	\$0.00
	Microwave	2	2	\$10.00	\$20.00
	Coffee Makers	3	3	\$10.00	\$30.00
	Lamp Shade Small	10	10	\$2.00	\$20.00
	Lamp Shade Floor Lamp	1	1	\$2.00	\$2.00
	Lamp Shade Table	0	0	\$2.00	\$0.00
	Spare Luggage Cart	0	0	\$5.00	\$0.00
	Maintenance Cart	2	2	\$5.00	\$10.00
	Small Iron Board	0	0	\$2.00	\$0.00
	Bibles	24	24	\$0.07	\$1.68
	Iron Board	2	2	\$1.00	\$2.00
	Luggage Rack	0	0	\$1.00	\$0.00
	Queen Mattress Box Only	0	0	\$5.00	\$0.00
	King Mattress Box	0	0	\$5.00	\$0.00
	King Mattress	0	0	\$5.00	\$0.00
	Chairs Broken	3	3	0	\$0.00
	Rolls of Toilet Paper/Cases	4cs	96	\$5.00	\$480.00
	Subtotal:				\$645.50
Business Center					

	Computer/Monitor /Keyboard/Mouse	2	2	\$25.00	\$50.00
	Desk Chairs	1	1	\$5.00	\$5.00
	Printer	1	1	\$5.00	\$5.00
	Picture	1	1	\$5.00	\$5.00
	Trash Can	0	0	\$1.00	\$0.00
	Phone	0	0	\$1.00	\$0.00
	Plastic Box (Fan)	0	0	\$1.00	\$0.00
	Subtotal:				\$65.00
Pool Area					
	Patio Table with Umbrella	0	0	\$5.00	\$0.00
	Smoking Urns	3	3	\$2.50	\$7.50
	Shepherd Hook	1	1	\$5.00	\$5.00
	Life Ring on Rope	1	1	\$2.50	\$2.50
	Lounge Tables	5		\$2.50	\$0.00
	Patio Chairs	19		\$1.00	\$0.00
	Planters	0	0	\$1.00	\$0.00
	Bike Racks	0	0	\$5.00	\$0.00
	Subtotal:				\$15.00
Back Office/ Administrative	Copier/Fax	1	1	\$10.00	\$10.00
	Computer/Monitor /Keyboard/Mouse	3	3	\$10.00	\$30.00
	Desk Phone	4	4	\$2.50	\$10.00
	Desk Chairs	4	4	\$2.50	\$10.00
	Subtotal:				\$60.00
Breakfast Area					
	Oven	1	1	\$10.00	\$10.00
	Toaster	1	1	\$5.00	\$5.00
	3-Tier Bread Holder	1	1	\$10.00	\$10.00
	Pitchers Plastic	6		\$1.00	\$0.00
	High Chairs	3	3	\$2.50	\$7.50
	Fridge	1	1	\$10.00	\$10.00
	Microwave	1	1	\$5.00	\$5.00
	Freezer	1	1	\$10.00	\$10.00
	Cereal Dispenser	2	2	\$2.00	\$4.00
	Subtotal:				\$61.50
Common Area					
	Scotsman Ice Machine 1/First 2/Second 2/Third	3	3	\$10.00	\$30.00

	Pepsi Machine – Not Owned	0	0	0	\$0.00
	Snake Machine – Not Owned	0	0	0	\$0.00
	Trash Bin	3	3	\$1.00	\$3.00
	Subtotal:				\$33.00
Fitness Room	Wall Mounted TV	1	1	\$10.00	\$10.00
	Cycle	0	0	\$10.00	\$0.00
	Phone	1	1	\$1.00	\$1.00
	Treadmill	3	3	\$15.00	\$45.00
	Trash Can	1	1	\$1.00	\$1.00
	5-Gal Water Cooler Dispenser/ Wall	1	1	\$2.50	\$2.50
	Towel Holder	1	1	\$1.00	\$1.00
	Dirty Towel Chrome Basket	1	1	\$1.00	\$1.00
	Wall Pictures	0	0	\$5.00	\$0.00
	Subtotal:				\$61.50
Storage Room					
	Patio Chair Pillows	0	0	\$1.11	\$0.00
	9in Chafing Dish	0	0	\$5.00	\$0.00
	Chafing Fuel	0	0	\$0.25	\$0.00
	Shower Rod	0	0	\$0.12	\$0.00
	Heavy Duty Filter 24x24x2	18	18	\$0.42	\$7.56
	Toilet Bowl	0	0	\$1.00	\$0.00
	Toilet Tank	0	1	\$1.00	\$1.00
	Mini Rooter	0	0	\$5.00	\$0.00
	Carpet Fan	3	3	\$3.00	\$9.00
	Table Lamp	10	10	\$2.00	\$20.00
	Light Fixture 1 floor	0	0	\$1.00	\$0.00
	Light fixture Queen Room	0	0	\$2.00	\$0.00
	Light Cover #050690	0	0	\$0.50	\$0.00
	Exit Sign	1	1	\$0.25	\$0.25
	Iron Organizer	0	0	\$1.00	\$0.00
	Light Cover	0	0	\$1.00	\$0.00
	Portable Air Compressor	1	1	\$5.00	\$5.00
	Freon	0	0	\$2.50	\$0.00
	A/C Gauge	0	0	\$5.00	\$0.00
	Toilet Seat	0	0	\$1.00	\$0.00

	Seat	0	0	\$1.00	\$0.00
	Exhaust Fan	0	0	\$1.00	\$0.00
	Heavy Duty Extension	0	0	\$2.00	\$0.00
	Metal Round Fan	0	0	\$3.00	\$0.00
	Subtotal:				\$42.81
Front Desk					
	Printer	1	1	\$10.00	\$10.00
	Computer/Monitor /Keyboard/Mouse	2	2	\$15.00	\$30.00
	Desk Phone	2	2	\$5.00	\$10.00
	Subtotal:				\$50.00
Meeting Room					
	Six Foot Folding Tables	14	14	\$3.00	N/A
	Chairs	50	50	\$1.00	N/A
	Pictures	4	4	\$2.50	N/A
	Phone	0	0	\$1.00	N/A
	Blinds	4	4	\$1.00	N/A
	Drapes 1 Rod	0	0	\$1.00	N/A
	Presentation Screen	1	1	\$10.00	N/A
	Trash Can	2	2	\$1.00	N/A
	Projection Screen	1	1	\$10.00	N/A
	3x3 Folding Table	0	0	\$3.00	N/A
	Wall Mounted Screen	0	0	\$10.00	N/A
	2 Plastic Serving Trays	0	0	\$5.00	N/A
	1 Metal Tong	0	0	\$1.00	N/A
	Subtotal:				\$0.00
QQST x 40					
	Queen Sheet White Fitted	2	80	\$1.00	\$80.00
	Queen Bed Mattress	2	80	\$10.00	\$800.00
	Queen Box Springs	2	80	\$10.00	\$800.00
	Sofa Bed (Queen)	1	40	\$15.00	\$600.00
	Night Stand	1	40	\$5.00	\$200.00
	Desk	1		\$7.00	\$0.00
	Desk Chair on Rollers	1	40	\$3.00	\$120.00
	Room Table	0	0	\$5.00	\$0.00

	Chairs	0	0	\$3.00	\$0.00
	End Table	0	0	\$5.00	\$0.00
	Coffee Table	0	0	\$5.00	\$0.00
	Wall Mirrors	1	40	\$2.50	\$100.00
	Clock Radio	1	40	\$4.00	\$160.00
	Luggage Rack	1	40	\$2.00	\$80.00
	Ice Bucket/ Tray	1	40	\$1.00	\$40.00
	Dresser – 3 drawers	0	0	\$10.00	\$0.00
	SAMSUNG 42" TV	1	40	\$10.00	\$400.00
	Iron	1	40	\$2.00	\$80.00
	Iron Board	1	40	\$2.00	\$80.00
	Amenity Tray	1	40	\$1.00	\$40.00
	Coffee Maker + Tray	1	40	\$5.00	\$200.00
	Small Mounted Bath Mirror	0	0	\$3.00	\$0.00
	Bath Wall Mirror – Large	1	40	\$5.00	\$200.00
	Telephone	1	40	\$1.00	\$40.00
	Fridge Cabinet	1	40	\$20.00	\$800.00
	Wet Bar Sink	0	0	\$7.00	\$0.00
	Plastic Trash Can	1	40	\$1.00	\$40.00
	Flush Wall Lights	0	0	\$3.00	\$0.00
	Desk Lamp	1	40	\$3.00	\$120.00
	Side Lamp	0	0	\$3.00	\$0.00
	Double Lamp	0	0	\$6.00	\$0.00
	Single Lamp	1	40	\$3.00	\$120.00
	Ceiling Light	0	0	\$3.00	\$0.00
	Wall Pictures	2	80	\$5.00	\$400.00
	Black Out Drapes	1	40	\$2.00	\$80.00
	Shear Drapes	1	40	\$2.00	\$80.00
	Queen Bedskirt	1	40	\$2.00	\$80.00
	Duvet Queen	1	40	\$3.00	\$120.00
				\$3.00	\$0.00
	Shower Linear	0	0	\$1.00	\$0.00
	Shower Curtain	0	0	\$1.00	\$0.00
	Shower Rod - Curved	0	0	\$2.00	\$0.00
	Pillows	3	120	\$1.00	\$120.00
	Hair Dryer	1	40	\$2.00	\$80.00
	Subtotal:				\$6,060.00
KSTE X 60					
	King Mattress	1	62	\$20.00	\$1,240.00
	King Box Spring	1	62	\$20.00	\$1,240.00

	Fridge Cabinet	1	62	\$20.00	\$1,240.00
	Floor Lamp	1	62	\$3.00	\$186.00
	End Table	0	0	\$5.00	\$0.00
	Side Chair	0	0	\$5.00	\$0.00
	Wall Mirror	1	62	\$5.00	\$310.00
	Duvet King	1	62	\$3.00	\$186.00
	King Bedskirt	1	62	\$2.00	\$124.00
	King Sheet White Fitted	1	62	\$1.00	\$62.00
				\$3.00	\$0.00
	Shower Linear	0	0	\$1.00	\$0.00
	Shower Curtain	0	0	\$1.00	\$0.00
	Shower Rod - Curved	0	0	\$2.00	\$0.00
	Clock Radio	1	62	\$1.00	\$62.00
	Luggage Rack	1	62	\$2.00	\$124.00
	Ice Bucket/ Tray	1	62	\$1.00	\$62.00
	Dresser – 3 drawers	0	0	\$10.00	\$0.00
	SAMSUNG 42” TV	1	62	\$10.00	\$620.00
	Night Stand	2	124	\$10.00	\$1,240.00
	Desk	1	62	\$7.00	\$434.00
	Desk Chair on Rollers	1	62	\$3.00	\$186.00
	Room Table	0	0	\$5.00	\$0.00
	Sofa Bed (Queen)	1	62	\$15.00	\$930.00
	Wall Pictures	2	124	\$5.00	\$620.00
	Black Out Drapes	1	62	\$2.00	\$124.00
	Shear Drapes	1	62	\$2.00	\$124.00
	Desk Lamp	1	62	\$3.00	\$186.00
	Side Lamp	0	0	\$3.00	\$0.00
	Pant Hangers	4	248	\$1.00	\$248.00
	Shirt Hangers	6	372	\$1.00	\$372.00
	Single Wall-Mounted Light	2	124	\$3.00	\$372.00
	Coffee Marker + Tray	1	62	\$5.00	\$310.00
	Plastic Trash Can	1	62	\$1.00	\$62.00
	Hair Dryer	1	62	\$2.00	\$124.00
	Subtotal:				\$10,788.00
	Grand Total:				\$20,290.40

Debtor Amarillo Platinum, LLC
Name

Case number (If known) 3:24-bk-02447

☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.

☐ Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1.

**2301 Cinema Drive,
Amarillo, TX 79124**

\$0.00

Tax records

\$5,631,967.00

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$5,631,967.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

☒ No

☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.

☐ Yes Fill in the information below.

Debtor Amarillo Platinum, LLC
Name

Case number (If known) 3:24-bk-02447

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$82,670.25</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$20,290.40</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$5,631,967.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$102,960.65</u>	+ 91b. <u>\$5,631,967.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$5,734,927.65</u>

Fill in this information to identify the case:Debtor name **Amarillo Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02447**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	CT Corporation Creditor's Name 330 N Brand Blvd, Suite 700 Attn: SPRS Glendale, CA 91203 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien UCC 22-0058122163 Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	Unknown \$0.00
2.2	Home Tax Solutions Creditor's Name 6953 Alamo Downs Parkway San Antonio, TX 78238 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7172 Do multiple creditors have an interest in the same property? <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$144,898.60 \$0.00

Debtor **Amarillo Platinum, LLC**
Name

Case number (if known) **3:24-bk-02447**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3 LBC2 Trust

Creditor's Name

**PO Box 2301
Stillwater, MN 55082**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

**Last 4 digits of account number
1001**

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

**Describe debtor's property that is subject to a lien
2301 Cinema Drive, Amarillo, TX 79124**

\$9,330,889.20

\$5,631,967.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

**2.4 Small Business
Administration**

Creditor's Name

**10737 Gateway West, #300
El Paso, TX 79935**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☒ No

☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

**Describe debtor's property that is subject to a lien
UCC 20-0028610968**

\$150,000.00

\$0.00

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$9,625,787.8
0**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Amarillo Platinum, LLC**
Name

Case number (if known) **3:24-bk-02447**

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

**Fritz Byrne, PLLC
c/o Lisa C. Fancher
402 West Seventh Street
Austin, TX 78701**

Line **2.3**

Fill in this information to identify the case:Debtor name **Amarillo Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02447**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address City of Amarillo PO Box 100 Amarillo, TX 79105	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$145,533.20	\$0.00
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address County Clerk of Potter County PO Box 9638 Amarillo, TX 79105	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$4,392.46	\$4,392.46
	Date or dates debt was incurred	Basis for the claim:		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	Amarillo Platinum, LLC <small>Name</small>	Case number (if known)	3:24-bk-02447
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2.3	Priority creditor's name and mailing address Potter County Tax Assessor 900 South Polk Street Amarillo, TX 79101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$75,020.63	\$0.00
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Property taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.4	Priority creditor's name and mailing address Randall County Tax Assessor PO Box 997 Canyon, TX 79015-0997	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$66,125.32	\$0.00
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Property taxes Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.5	Priority creditor's name and mailing address TaxCORE Lending, LLC 4849 Greenville Avenue Tower Two, Suite 1620 Dallas, TX 75206	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$139,546.91	\$139,546.91
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Date or dates debt was incurred Last 4 digits of account number 3761 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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2.6	Priority creditor's name and mailing address Texas Comptroller of Public Accounts PO Box 149348 Austin, TX 78714	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$251,876.73	\$251,876.73
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Date or dates debt was incurred Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1	Nonpriority creditor's name and mailing address Amarillo Environmental Health Department PO Box 1971 Amarillo, TX 79105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$865.00
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3.2	Nonpriority creditor's name and mailing address Amazon PO Box 960013 Orlando, FL 32896 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$419.89
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3.3	Nonpriority creditor's name and mailing address AmeriVac Vacuum Center 2716 Westwind Lane York, PA 17404 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$249.42
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3.4	Nonpriority creditor's name and mailing address AT&T PO Box 5019 Carol Stream, IL 60197 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,869.24
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3.5	Nonpriority creditor's name and mailing address AUSDM - Residence Inn San Marcos 625 Commercial Loop, Building 2 San Marcos, TX 78666 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$57.55
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3.6	Nonpriority creditor's name and mailing address Business Music, Inc. PO Box 2568 Amarillo, TX 79105 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$120.00
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3.7	Nonpriority creditor's name and mailing address Consolidated Hospitality Supplies 544 Lakeview Parkway, Suite 300 Vernon Hills, IL 60061 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$845.00
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Name

3.8	Nonpriority creditor's name and mailing address Culligan PO Box 52347 Amarillo, TX 79159 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$107.17
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3.9	Nonpriority creditor's name and mailing address DELUXE PO Box 645633 Cincinnati, OH 45264 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$677.64
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3.10	Nonpriority creditor's name and mailing address Doche Cleaners 3119 W 27th Avenue Amarillo, TX 79109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$125.50
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3.11	Nonpriority creditor's name and mailing address Fintech 3109 W Dr. Martin Luther King Jr. Blvd. Suite 200 Tampa, FL 33607 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30.90
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3.12	Nonpriority creditor's name and mailing address Firehawk Safety Systems, Inc. 2800 Hobbs Road Amarillo, TX 79109 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.36
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3.13	Nonpriority creditor's name and mailing address Green Grass 1026 S Eastern Street Amarillo, TX 79104 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$825.00
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3.14	Nonpriority creditor's name and mailing address HD Supply 3400 Cumberland Blvd SE Atlanta, GA 30339 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$813.30
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Debtor **Amarillo Platinum, LLC**
Name

Case number (if known) **3:24-bk-02447**

3.15	Nonpriority creditor's name and mailing address KB Recycling 515 N Philadelphia Street Amarillo, TX 79107 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$855.18
3.16	Nonpriority creditor's name and mailing address Lonestar Superior Services LLC 3309 S Fillmore Street Amarillo, TX 79110 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,706.02
3.17	Nonpriority creditor's name and mailing address M&R Potter County Wholesale PO Box 52281 Amarillo, TX 79159 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$386.57
3.18	Nonpriority creditor's name and mailing address Orkin 1700 SE 14th Avenue Amarillo, TX 79102-4342 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$157.99
3.19	Nonpriority creditor's name and mailing address PDI Communications, Inc. 6353 W Rogers Circle, Bay 6 Boca Raton, FL 33487 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,810.35
3.20	Nonpriority creditor's name and mailing address Pepsi Beverages Company PO Box 75948 Chicago, IL 60675 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$657.25
3.21	Nonpriority creditor's name and mailing address Petty cash vendor Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$413.59

Name

3.22	Nonpriority creditor's name and mailing address Platinum Management Services 111 Broadway, Suite 300 Nashville, TN 37201 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48,108.14
3.23	Nonpriority creditor's name and mailing address RETC, LP 5151 Belt Line Road, Suite 725 Dallas, TX 75254 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,766.58
3.24	Nonpriority creditor's name and mailing address RingCentral 20 Davis Drive Belmont, CA 94002 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31.89
3.25	Nonpriority creditor's name and mailing address Royal Cup Coffee PO Box 841000 Dallas, TX 75284-1000 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,931.31
3.26	Nonpriority creditor's name and mailing address Safety NetAccess, Inc PO Box 920448 Needham, MA 02492 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,626.35
3.27	Nonpriority creditor's name and mailing address Sierra Springs PO Box 660579 Dallas, TX 75266-0579 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$182.70
3.28	Nonpriority creditor's name and mailing address SK Insurance 7070 Knights Court, Suite 1101 Missouri City, TX 77459 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: ____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$0.00

Name

<div>3.29</div> <div>Nonpriority creditor's name and mailing address</div> <div>Southern Glazer's 1025 Valley Avenue NW Puyallup, WA 98371</div> <div>Date(s) debt was incurred <u> </u></div> <div>Last 4 digits of account number <u> </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u> </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$6.00</div>
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<div>3.30</div> <div>Nonpriority creditor's name and mailing address</div> <div>Texas Blue Lake Pools, Inc. 2422 Commerce Street Amarillo, TX 79109</div> <div>Date(s) debt was incurred <u> </u></div> <div>Last 4 digits of account number <u> </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u> </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$768.73</div>
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<div>3.31</div> <div>Nonpriority creditor's name and mailing address</div> <div>Tradavo PO Box 266 New Rochelle, NY 10804</div> <div>Date(s) debt was incurred <u> </u></div> <div>Last 4 digits of account number <u> </u></div>	<div>As of the petition filing date, the claim is: <i>Check all that apply.</i></div> <div><input type="checkbox"/> Contingent</div> <div><input type="checkbox"/> Unliquidated</div> <div><input type="checkbox"/> Disputed</div> <div>Basis for the claim: <u> </u></div> <div>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</div>	<div>\$1,764.69</div>
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Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Taxing Districts - Potter County %PBFCM PO Box 9132 Amarillo, TX 79105	Line <u>2.3</u>	—
		<input type="checkbox"/> Not listed. Explain <u> </u>	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	5a. \$ <u>682,495.25</u>
5b. Total claims from Part 2	5b. + \$ <u>78,249.31</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c. \$ <u>760,744.56</u>

Fill in this information to identify the case:

Debtor name **Amarillo Platinum, LLC**

United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**

Case number (if known) **3:24-bk-02447**

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Fire monitoring service - annual**

State the term remaining

List the contract number of any government contract

**Amarillo Fire & Safety, Inc.
2800 Hobbs Road
Amarillo, TX 79109**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Franchise agreement - expires 2027**

State the term remaining

List the contract number of any government contract

**Marriott International, Inc.
7750 Wisconsin Avenue
Bethesda, MD 20814**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Phone service contract - annual**

State the term remaining

List the contract number of any government contract

**MickTel LLC
PO Box 1417
Lebanon, TN 37088**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Computer point of service contract**

State the term remaining

List the contract number of any government contract

**Oracle
PO Box 203448
Dallas, TX 75320**

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest **Pest control contract - annual**

State the term remaining

List the contract number of any government contract

**Orkin
1700 SE 14th Avenue
Amarillo, TX 79102-4342**

2.6. State what the contract or lease is for and the nature of the debtor's interest **Internet contract - annual**

State the term remaining

List the contract number of any government contract

**Safety NetAccess, Inc
PO Box 920448
Needham, MA 02492**

2.7. State what the contract or lease is for and the nature of the debtor's interest **Elevator contract - annual**

State the term remaining

List the contract number of any government contract

**Schindler
1101 East 1st Street
Fort Worth, TX 76102**

2.8. State what the contract or lease is for and the nature of the debtor's interest **Computer lease - annual**

State the term remaining

List the contract number of any government contract

**Uniguest
PO Box 7410716
Chicago, IL 60674**

Fill in this information to identify the case:Debtor name **Amarillo Platinum, LLC**United States Bankruptcy Court for the: **MIDDLE DISTRICT OF TENNESSEE**Case number (if known) **3:24-bk-02447**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Cookeville Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.2 **Destin Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.3 **Hari & Associates** **1025 Interstate Drive
Cookeville, TN 38501**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.4 **Lebanon Platinum, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

2.5 **Midland Platinum II, LLC** **111 Broadway, Suite 300
Nashville, TN 37201**

CT Corporation

☒ D **2.1**
☐ E/F _____
☐ G _____

Debtor **Amarillo Platinum, LLC**

Case number (if known) **3:24-bk-02447**

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Midland Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Mitul Patel	1140 Safety Harbor Cove Old Hickory, TN 37138	LBC2 Trust	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Murfreesboro Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Nashville Airport Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	OM Little Rock Broadway Hotel, LLC	6705 Shallowford Road Chattanooga, TN 37421	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Platinum Gateway II, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Platinum Hospitality Management Co., Inc	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	San Marcos Platinum, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Amarillo Platinum, LLC

Case number (if known) 3:24-bk-02447

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	VMV, LLC	111 Broadway, Suite 300 Nashville, TN 37201	CT Corporation	<input checked="" type="checkbox"/> D <u>2.1</u>
				<input type="checkbox"/> E/F _____
				<input type="checkbox"/> G _____

United States Bankruptcy Court
Middle District of Tennessee

In re **Amarillo Platinum, LLC**

Debtor(s)

Case No. **3:24-bk-02447**Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	18,666.67
Prior to the filing of this statement I have received	\$	18,666.67
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Scope of representation to be set forth in employment application to be filed by counsel after filing of this case.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Scope of representation to be set forth in employment application to be filed by counsel after filing of this case.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

July 26, 2024

Date

/s/ Henry E. ("Ned") Hildebrand, IV

Henry E. ("Ned") Hildebrand, IV

Signature of Attorney

Dunham Hildebrand Payne Waldron, PLLC

9020 Overlook Blvd., Suite 316

Brentwood, TN 37027

615.933.5851 Fax: 615.777.3765

ned@dhnashville.com

Name of law firm

**United States Bankruptcy Court
Middle District of Tennessee**

In re **Amarillo Platinum, LLC**

Debtor(s)

Case No. **3:24-bk-02447**

Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Restructuring Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **July 26, 2024**

Signature **/s/ Manoj Patel**
Manoj Patel

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*